

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir / Madam,

**Statement indicating Deviation or Variation in the use of the
Proceeds of issue of listed Non-Convertible Debt Securities
for the half year ended 31st March, 2022**

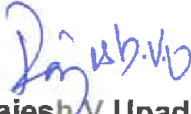
Pursuant to the requirement of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No: SEBI/HO/DDHS/08/2020 dated 17th January, 2020, we submit herewith the statement indicating Deviation or Variation in the use of the proceeds of issue of listed Non-Convertible Debt Securities for the half year ended 31st March, 2022.

We request you to take a note of the above.

Thanking you,

Yours faithfully,




(Rajesh V Upadhyia)
Company Secretary

Encl: As above

Statement indicating Deviation or Variation in the use of the proceeds of issue of listed Non-Convertible Debt Securities

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015 and SEBI Circular No. SEBI/HO/DDHS/08/2020 dated 17th Jan, 2020]

Name of listed entity						Bank of India
Mode of Fund Raising						Private Placement
Type of Instruments						Non -Convertible Debenture
Date of Raising Funds						As per Annexure A
Amount Raised						As per Annexure A
Report filed for Quarter ended						31.03.2022
Is there a Deviation / Variation in use of funds raised?						No ✓
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of the audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
Not Applicable						
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally Disclosed.						
Name of Signatory: Sankar Sen Designation: General Manager & CFO						Place: Mumbai Date : 13/05/2022



Annexure A

List of the Instruments raised by the Bank and Outstanding as on 31.03.2022

SI no.	Instrument Description	ISIN Numbers	Issuance Date	Amount (Crores)	Name of Trustee
1.	Additional Tier I Series - VI	INE084A08136	28-01-2021	750	IDBI Trustee
2.	Additional Tier I Series VII	INE084A08144	30-03-2021	602	IDBI Trustee
3.	Tier II Series-X	INE084A08037	25-09-2013	1,000	IDBI Trustee
4.	Tier II Series-XI	INE084A08045	30-09-2013	500	IDBI Trustee
5.	Tier II Series-XII	INE084A08060	31-12-2015	3,000	Centbank FSL
6.	Tier II Series XV	INE084A08151	30-09-2021	1,800	IDBI Trustee
Total				7,652	

